EUROPE'S SECURITY-INDUSTRIAL COMPLEX

FUNDING PROGRAMMES

2007–13

External Borders Fund (EBF)	€1.8 billion
European Security Research Programme	€1.4 billion
Prevention of and Fight against Crime	€600 million
Terrorism and other security-related risks	€140 million

2014–20

Internal Security Fund – Borders (ISF-Borders)	€2.8 billion
EU justice, home affairs and security agencies' funding	€2.4 billion
European Security Research Programme (ESRP/'Secure societies')	€1.7 billion
Internal Security Fund – Police (ISF-Police)	€1 billion

2007–13 TOTAL: €3.94 billion

2014–20 TOTAL: €7.9 billion (over 2x increase)

"A competitive EU security industry is the conditio sine qua non of any viable European security policy and for economic growth in general."
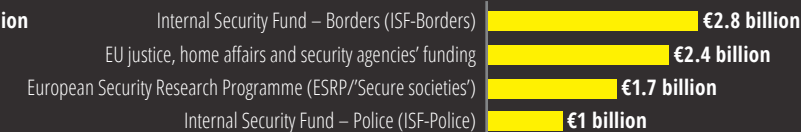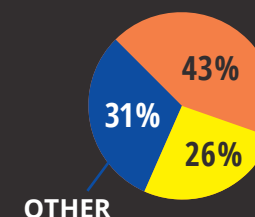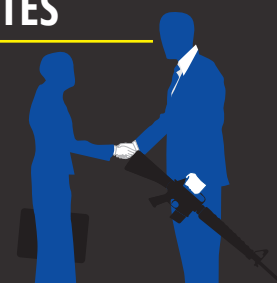(European Commission, 2012)

Research shows that issues relating to income, employment and financial security are what make most people feel secure, to a far greater degree than traditional security measures such as police presence or militarised borders. Yet the reinforcement of pervasive, high-tech security measures has long been the primary consideration for the EU's security strategists, with the private interests that stand to gain from this process always ready to offer their guidance and reap the rewards.

INDUSTRIAL COMPLEX: CORPORATIONS & RESEARCH INSTITUTES

SECURITY RESEARCH BUDGET BENEFICIARIES (2007-2016)

- 43% — **PRIVATE COMPANIES €745.5 MILLION**
- 26% — **RESEARCH INSTITUTES €456.5 MILLION**
- 31% — **OTHER**

LOBBY GROUPS

- **European Organisation for Security (EOS):** 2016 lobbying budget **€200,000–299,999;** has so far received over **€2.5 million** from the ESRP for 15 projects
- **AeroSpace and Defence Industries Association of Europe (ASD):** lobbying budget **€298,000** 2015

CORPORATE BENEFICIARIES

- **THALES** (€33.1 million, 72 projects)
- **SELEX** (€23.2 million, 54 projects)
- **AIRBUS** (€14.2 million, 34 projects)
- **AtoS** (€14.1 million, 31 projects)
- **indra** (€12.3 million, 16 projects)
- **BMT** Group (€10.6 million, 9 projects)
- **Isdefe** (€10.5 million, 16 projects)
- **OT MORPHO** (€8.7 million, 19 projects)
- **Engineering** (€8.1 million, 10 projects)
- **iTTi** (€6.5 million, 25 projects)
- **ARTTIC** (€7.2 million, 13 projects)
- **BAE SYSTEMS** (€6.2 million, 11 projects)
- **VITROCISET** (€5.7 million, 10 projects)
- **SAAB** (€5.6 million, 8 projects)
- **CASSIDIAN** (€5.3 million, 7 projects)

RESEARCH INSTITUTE BENEFICIARIES

- Fraunhofer Institute
- TNO
- Swedish Defence Research Institute
- Commissariat à l'énergie atomique et aux énergies alternatives
- Austrian Institute of Technology
- VTT Technical Research Centre
- Demokritos
- Stiftelsen
- Italian Space Agency
- Institute of Communication and Computer Systems
- European Commission Joint Research Centre
- National Research Council
- Center for Security Studies
- Inov Inesc
- Norwegian Defence Research Establishment

INSTITUTIONS

European Commission

DIRECTORATE-GENERALS:
- Directorate-General for Migration and Home Affairs (DG HOME)
- Directorate-General for Communications Networks, Content and Technology (DG CONNECT)

ADVISORY GROUPS:
- Protection and Security Advisory Group (PASAG) (2007–13, 23% of participants from security and defence companies; Commission currently working on a "slight overall increase of industry representation")
- Programme Committee for 'Secure societies Protecting Freedom and security of Europe and its citizens'

Council of the European Union

WORKING PARTIES:
- Law Enforcement Working Party (LEWP)
- Standing Committee on Operational Cooperation on Internal Security (COSI)
- Working Party on Information Exchange and Data Protection (DAPIX)
- Working Party on Frontiers
- High-Level Working Group on Asylum and Migration
- Strategic Committee on Immigration, Frontiers and Asylum (SCIFA)

EU AGENCIES
- European Border and Coast Guard Agency / Frontex (borders)
- Europol (police cooperation)
- Eurojust (judicial cooperation)
- eu-LISA (large-scale IT systems)

European Parliament
- Committee on Industry, Research and Energy (ITRE)
- Committee on Civil Liberties, Justice and Home Affairs (LIBE)

POLICIES

FOREIGN POLICY AND EXTERNAL SECURITY: European Security Strategy (2003) and Global Strategy for Foreign and Security Policy (2016)

CYBERSECURITY: Cybersecurity Strategy (2013)

INTERNAL SECURITY: Internal Security Strategy (2009), Renewed Internal Security Strategy (2015) and European Agenda on Security (2015)

CRIME: Policy cycle on serious and organised international crime (2011-13, 2014-17, 2018-21)

MIGRATION: European Agenda on Migration (2015)

SECURITY INDUSTRY: Security Industrial Policy (2012)

CRITICAL INFRASTRUCTURE: European Programme for Critical Infrastructure Protection (2006) and New approach to the European Programme for Critical Infrastructure Protection (2013)

PUBLIC-PRIVATE FORUMS

■ Seats held by private sector

GROUP OF PERSONALITIES in the field of security research (2003–04) — **8 of 29 seats**

EUROPEAN SECURITY RESEARCH ADVISORY BOARD (ESRAB, 2005–06) — **14 of 50 seats**

EUROPEAN SECURITY RESEARCH AND INNOVATION FORUM (ESRIF, 2007–09) — **16 of 65 seats**
Plus 280 "main contributors" whose affiliation is not listed in the final report

PARTICIPANTS — **28 of 52 seats**   **OBSERVERS** — **25 of 31 seats**

HIGH-LEVEL SECURITY ROUNDTABLE (2011)
At the 2012 Roundtable 72 of 117 participants were from the private sector